



Fibra Danhos successfully placed a \$2,500 million pesos Sustainability-Linked Bond "SLB" issuance in local market.

Mexico City, August 16th, 2023— Fibra Danhos (BMV: DANHOS13) (Fibra Danhos or Fideicomiso Irrevocable Número 17416-3) announces its successful placement of long-term Bond issued under a program established and authorized by the National Banking and Securities Commission on October 20th, 2021. This is its first Sustainability-Linked Bond, denominated in Mexican pesos in the local market for an amount of MXN 2,500'000,000.00 (two thousand five hundred million pesos 00/100) (the "Bond"). Demand exceeded the issued amount by 2.75 times through 27 bids from a diversified base of 11 institutional investors including Afores, Insurance Companies, Funds and Private Banking.

The high demand for the book reflects investors' confidence in Fibra Danhos, which resulted in a spread over the 2029-2031 interpolated Mbono of 145 bps, thus reducing the Initial Price Talk (IPT) by 20 bps and reducing the spread by 24 basis points with respect to our previous transaction (DANHOS17). The bond, with ticker DANHOS 23L, was issued at an annual fixed rate of 10.67% for a 7-year term maturing in August 2030 and will be settled on August 18, 2023. This placement received a credit rating of HRAAA from HR Ratings and AAA (mex) from Fitch Ratings. The use of proceeds will be for debt refinancing and general corporate purposes.

The Sustainability-Linked Financing Framework includes certain Key Performance Indicators aligned with Fibra Danhos' strategy. Under the terms of the Bond, compliance with the indicators will be verified and accredited by an independent third party and will be tracked through the publishing of the Integrated Annual Report.

Relación con Inversionistas

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